

LAW OFFICES OF NICOLA S. TANCREDI

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April 7, 2022

Memorandum for Attorneys Gregory Stern, Esq. and Dennis Quaid

Re: Offer by Debtor Michael Helmstetter to Purchase Outstanding Claims for twenty-thousand dollars (\$ 20,000), U.S. Bankruptcy Court for the Northern District of Illinois, 19 B 28687

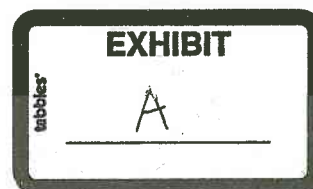
Dear Counsel:

This letter serves as confirmation of the offer of my client, Michael Helmstetter, Debtor to purchase for twenty thousand dollars (\$ 20,000) the outstanding claims. Funds have been wired from my client trust account in Fifth Third Bank, Oakbrook, IL. to the client trust account directed in the Escrow agreement. These claims are listed below:

- | | |
|---|--|
| 1. FCA, or Fiat | 16. Summitt Credit Union |
| 2. Santander Bank NA | 17. Wolverine Trading, LLC |
| 3. Nissan North America/
Nissan Motor Acceptance Corp. | 18. Trade River |
| 4. Ultegra Financial Partners | 19. Akounis & Darcy, P.C. |
| 5. Marvell Brickhouse | 20. Michael Moody |
| 6. Scott Kindybalyk | 21. N/A - Deleted |
| 7. Collateral Specialists | 22. Kevin Benjamin |
| 8. Res/Title Company | 23. Kerri Fallon |
| 9. John Lewis Monroe, Jr. | 24. Dixon Hughes |
| 10. Ronald Richardson, his mother | 23. Monroe Capital |
| 11. Greg Richardson and sister | 24. Bronswick Benjamin |
| 12. Tom Decanter, | 25. Jaimie Coomer <i>Excluded</i> |
| 13. Tom McDermott, Sr. | 26. Momentum Strategic Partners <i>Excluded</i> |
| 14. Bill Haggerty | |
| 15. The Indiana Group | |

Excluded from this transaction are the causes of action against the following:

- A. Kingdom Chevrolet;
- B. Western Avenue Nissan;
- C. Richard Ruscitti;
- D. Benitta Berke;



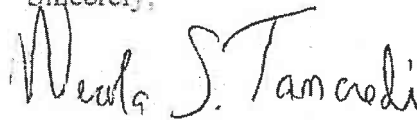
Handwritten initials

- E. World Business Lenders;
- F. Terry Gaouette and Gaouette & Associates;
- G. 2401 S. Michigan Building Corporation;
- H. County Mayo, Corp; and,
- I. Maureen Joyce.

This list will be attached to the Escrow Agreement

Please confirm receipt or comment as appropriate. This is a top priority matter for my office.
I am available as needed.

Sincerely,



Nicola S. Tancredi
One of the attorneys for
Michael Helmstetter, Debtor

Concur



Michael Helmstetter
Debtor

cc. Michael Helmstetter,
Debtor